

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119. Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.
E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

SGEL/ASE/BSE/CL35/LIST/03-2013

Date: 05th April, 2013

To
Sr. General Manager & Company Secy.
Listing Department,
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Opp: Sahajanand College,
Ahmedabad: 380 015.

✓ To
Deputy General Manager,
Department of Corporate Services,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Bldg.,
Adjacent to P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Submission of Shareholding Pattern for the Quarter Ended on 31st March 2013.

Ref: Compliance to Clause 35 of Listing Agreement

With Reference to above subject matter, we are sending here with Quarterly shareholding Pattern of our Company, Shree Ganesh Elastoplast Limited as per requirements of Clause 35 of the Listing Agreement for the Quarter ended on **31st March, 2013**. Please display the same on the notice Board of the exchange and also intimate shareholders, investors, members of the exchange and general public suitably and also by display of this letter on the notice board of the exchange or on the website of the exchange.

Thanking you, we remain,

Yours faithfully,

FOR SHREE GANESH ELASTOPLAST LIMITED



(Nitin H. Mehta)
Managing Director

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119, Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.

E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

SHAREHOLDING PATTERN AS ON 31.03.2013

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:530797 NAME OF THE SCRIP:SHREE GANESH ELASTOPLAST LIMITED CLASS OF SECURITY: EQUITY CLASS QUARTER ENDED:31/03/20								
Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company				
	Held by Promoter/Promoter group	0	0.00	0.00				
	Held by Public	0	0.00	0.00				
	Total	0	0.00	0.00				
Outstanding Convertible Securities		Number of outstanding Securities	As a % of total No of outstanding Con Securities	As a % of total No of shares of the Company assuming full conversion of the Securities				
	Held by Promoter/Promoter group	0	0.00	0.00				
	Held by Public	0	0.00	0.00				
	Total	0	0.00	0.00				
Warrants		Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants				
	Held by Promoter/Promoter group	0	0.00	0.00				
	Held by Public	0	0.00	0.00				
	Total	0	0.00	0.00				
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Share holders	Total No of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					(A+B) (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/HUF	2	30400	0	0.56	0.56	Nil	Nil
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(1)	2	30400	0	0.56	0.56	Nil	Nil
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals	4	710000	0	12.90	12.90	Nil	Nil
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(2)	0	710000	0	12.90	12.90	Nil	Nil
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	740400	0	13.46	13.46	NIL	NIL

(contd 2)

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119, Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.

E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

Name of the Company : SHREE GANESH ELASTOPLAST LIMITED								
SCRIP CODE:530797 NAME OF THE SCRIP:SHREE GANESH ELASTOPLAST LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:31/03/201								
Category Code	Category of Shareholders	Number of Share holders:	Total No of shares:	Number of shares held in demated form:	Total shareholding as a percentage of total number of shares:		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B) Public Shareholding³								
(1) Institutions								
(a)	Mutual Fund/UTI	1	150000	0	2.73	2.73	Nil	Nil
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil
(g)	Foreign Venture Cap Inv	0	0	0	0.00	0.00	Nil	Nil
Sub-Total (B)(1)		1	150000	0	2.73	2.73	Nil	Nil
(2) Non Institutions								
(a)	Bodies Corporate	8	1481200	656400	26.92	26.92	Nil	Nil
(b) Individuals								
	i) Holding nominal share capital upto Rs 1 lakh	595	673300	4700	12.24	12.24	Nil	Nil
	ii) Holding nominal share capital in excess of Rs 1 lakh	22	2381200	896400	43.28	43.28	Nil	Nil
(c) Any Other (specify)								
	NRI Repatriable	8	75900	0	1.38	1.38	Nil	Nil
	NRI (Non-Repatriable)	0	0	0	0.00	0.00	Nil	Nil
	Any Other	0	0	0	0.00	0.00	Nil	Nil
Sub-Total (B)(2)		634	4611600	1557500	83.82	83.82	Nil	Nil
Total Public shareholding (B)=(B)(1)+(B)(2)		634	4761600	1557500	86.54	86.54	Nil	Nil
TOTAL (A)+(B)		640	5502000	1557500	100.00	100.00	Nil	Nil
(C) Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nil
2	Public	0	0	0	0.00	0.00	Nil	Nil
GRAND TOTAL (A)+(B)+(C)		640	5502000	1557500	100.00	100.00	Nil	Nil

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119, Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.

E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr No	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause I(a)
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)
1	MANORMA R. SHETH	5000	0.09	0.00	0.00	0.00
2	RAJESH N SHETH	25400	0.46	0.00	0.00	0.00
3	KAUTILYA GANDHI	125000	2.28	0.00	0.00	0.00
4	BHARAT CHINUBHAI PATEL	156600	2.85	0.00	0.00	0.00
5	SUDHA NARESH PATEL	115900	2.10	0.00	0.00	0.00
6	DEVIDAS N SHETH	312500	5.68	0.00	0.00	0.00
	TOTAL	740400	13.46	0.00	0.00	0.00

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares					
Sr No	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)		
1	MERRY SHREFIN LIMITED	636800	11.57	Nil	Nil
2	AJAY JAIN	350000	6.36	Nil	Nil
3	MIRAJ PLYMERS LIMITED	332700	6.05	Nil	Nil
4	PRAKASH C MEHTA	289500	5.25	Nil	Nil
5	MIRAJ FINANCE LIMITED	248900	4.52		
6	TULSIDAS SAVSANI	230000	4.18	Nil	Nil
7	PARESH NANAVATI	167800	3.05	Nil	Nil
8	PAURAVI M SHAH	161500	2.94	Nil	Nil
9	BOI MUTUAL FUND	150000	2.73	Nil	Nil
10	VIJAY P THAKAR	142700	2.59	Nil	Nil
11	PRAKASH PATEL	140000	2.54	Nil	Nil
12	VISHAL PATEL	135000	2.45	Nil	Nil
13	BHANU A DESAI	133000	2.42	Nil	Nil
14	AJOLA PRINT WELL PAPERS PVT LTD	119500	2.17	Nil	Nil
15	PANKAJ PATEL	117700	2.14	Nil	Nil
16	CHIRAG SHAH	110000	2.00	Nil	Nil
17	MEGA RESOURCES LIMITED	100100	1.82	Nil	Nil
18	NANDKISHORE MEHRA	100000	1.82	Nil	Nil
19	NITI C SHAH	90000	1.64	Nil	Nil
	TOTAL	3755200	68.25	Nil	Nil

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31/03/2013

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C), indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares, assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				NA				
1	MERRY SHAREFIN LIMITED	636800	11.57	0	0	0	0	0
2	AJAY JAIN	350000	6.36	0	0	0	0	0
3	MIRAJ POLYMERS LIMITED	332700	6.05	0	0	0	0	0
4	PRAKASH C MEHTA	289500	5.26	0	0	0	0	0
	TOTAL	1609000	29.24	0	0	0	0	0

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119, Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.

E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

(1) (d) Statement showing details of locked in shares as on 31/03/2013				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 31/03/2013				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
NA				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
	Nil.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
TOTAL		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

The Company has issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 05th April, 2013
Place: Ahmedabad

For SHREE GANESH ELASTOPLAST LIMITED

(NITIN MEHTA)
Managing Director