

SHREE GANESH ELASTOPLAST LIMITED

REGISTERED OFFICE :

119, Ground Floor, Kamdhenu Complex, Opp. Sahajanand College, Polytechnic, Ahmedabad - 380 015.
E-mail : ganeshelastoplast@gmail.com, elastoplast.inv@gmail.com

SGEL/ASE/BSE/CL35/LIST/06-2013

Date: 08th July, 2013

To
Sr. General Manager & Company Secy.
Listing Department,
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Opp: Sahajanand College,
Ahmedabad: 380 015.

To
Deputy General Manager,
Department of Corporate Services,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Bldg.,
Adjacent to P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Sub: Submission of Shareholding Pattern for the Quarter Ended on 30th June 2013.

Ref: Compliance to Clause 35 of Listing Agreement

With Reference to above subject matter, we are sending here with Quarterly shareholding Pattern of our Company, as per requirements of Clause 35 of the Listing Agreement for the Quarter ended on **30th June, 2013**. Please display the same on the notice Board of the exchange, website of the BSE, and also intimate shareholders, investors, members of the exchange and general public suitably.

Thanking you, we remain,

Yours faithfully,
FOR SHREE GANESH ELASTOPLAST LIMITED


(Bharat V Mashruwala)
Whole Time Director-COO & Compliance Officer.

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SHAREHOLDING PATTERN AS ON 30.06.2013

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE:530797 NAME OF THE SCRIP:SHREE GANESH ELASTOPLAST LIMITED CLASS OF SECURITY: EQUITY CLASS QUARTER ENDED:30/06/2 | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | | |
|--|--|----------------------------------|--|--|---|---------------|--|-----------------------------|
| Category Code | Partly paid up shares | | | | | | | |
| | Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | | | |
| | Held by Public | 0 | 0.00 | 0.00 | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| Outstanding Convertible Securities | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | | |
| | Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | | | |
| | Held by Public | 0 | 0.00 | 0.00 | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| Warrants | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | | |
| | Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | | | |
| | Held by Public | 0 | 0.00 | 0.00 | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares as a percentage of | | Shares pledged or otherwise encumbered | |
| | | | | | (A+B) (VI) | (A+B+C) (VII) | Number of Shares (VIII) | As a % (IX)=(VIII)/(VI)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(VI)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F. | 6 | 740400 | 0 | 13.46 | 13.46 | Nil | Nil |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) Trust | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub-Total (A)(1) | 6 | 740400 | 0 | 13.46 | 13.46 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Total holding of Promoter and Promoter Group (A)-(A)(1)-(A)(2) | 6 | 740400 | 0 | 13.46 | 13.46 | NIL | NIL |

(contd 2)

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| Name of the Company : SHREE GANESH ELASTOPLAST LIMITED | | | | | | | | |
|--|---|-------------------------|--------------------|-------------------------------------|---|---------------|--|------------------------|
| SCRIP CODE:530797 NAME OF THE SCRIP:SHREE GANESH ELASTOPLAST LIMITED CLASS OF SECURITY:EQUITY CLASS QUARTER ENDED:30/06/20 | | | | | | | | |
| Category Code | Category of Shareholders | Number of Share-holders | Total No of shares | Number of shares held in demat-form | Total shareholding as a percentage of total number of shares As a percentage of | | Shares pledged or otherwise encumbered | |
| | | | | | (A+B) | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (B) Public Shareholding³ | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual Fund/JTI | 1 | 150000 | 0 | 2.73 | 2.73 | Nil | Nil |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| Sub-Total (B)(1) | | 1 | 150000 | 0 | 2.73 | 2.73 | Nil | Nil |
| (2) Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 8 | 1481200 | 656400 | 26.92 | 26.92 | Nil | Nil |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 594 | 670800 | 5200 | 12.19 | 12.19 | Nil | Nil |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 22 | 2383700 | 898900 | 43.32 | 43.32 | Nil | Nil |
| (c) | Any Other (specify) | 8 | 75900 | 0 | 1.38 | 1.38 | Nil | Nil |
| | NRI (Repatriable) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | NRI (Non-Repatriable) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| Sub-Total (B)(2) | | 632 | 4611600 | 1560500 | 83.81 | 83.81 | Nil | Nil |
| Total Public shareholding (B)=(B)(1)+(B)(2) | | 633 | 4761600 | 1560500 | 86.54 | 86.54 | Nil | Nil |
| TOTAL (A)+(B) | | 639 | 5502000 | 1560500 | 100.00 | 100.00 | Nil | Nil |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| GRAND TOTAL (A)+(B)+(C) | | 639 | 5502000 | 1560500 | 100.00 | 100.00 | Nil | Nil |

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| (1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|---|-------------------------|-------------------|-----------------------------------|--|----------------------|--|
| Sr. No | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v)/(iii)*100 | (vii) |
| 1 | MANORMA R SHETH | 5000 | 0.09 | 0.00 | 0.00 | 0.00 |
| 2 | RAJESH N SHETH | 25400 | 0.46 | 0.00 | 0.00 | 0.00 |
| 3 | KAUTHIYA GANDHI | 125000 | 2.28 | 0.00 | 0.00 | 0.00 |
| 4 | BHARAT CHINUBHAI PATEL | 156600 | 2.85 | 0.00 | 0.00 | 0.00 |
| 5 | SUDHA NARESH PATEL | 115900 | 2.10 | 0.00 | 0.00 | 0.00 |
| 6 | DEVDAS N SHETH | 312500 | 5.68 | 0.00 | 0.00 | 0.00 |
| | TOTAL | 740400 | 13.46 | 0.00 | 0.00 | 0.00 |

| (1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|---|---------------------------------|---------------|---|-----|-----|--|
| Sr. No | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para (1)(a) above) | | | |
| | | | | | | |
| 1 | MERRY SHREFIN LIMITED | 636800 | 11.57 | Nil | Nil | |
| 2 | AJAY JAIN | 350000 | 6.36 | Nil | Nil | |
| 3 | MIRAJ POLYMERS LIMITED | 332700 | 6.05 | Nil | Nil | |
| 4 | PRAKASH C MEHTA | 289500 | 5.26 | Nil | Nil | |
| 5 | MIRAJ FINANCE LIMITED | 248900 | 4.52 | | | |
| 6 | TULSIDAS D. SAVSANI | 230000 | 4.18 | Nil | Nil | |
| 7 | PARESH NANAVATI | 167800 | 3.05 | Nil | Nil | |
| 8 | PAURAVI M SHAH | 161500 | 2.94 | Nil | Nil | |
| 9 | BOI MUTUAL FUND | 150000 | 2.73 | Nil | Nil | |
| 10 | VIJAY P THAKAR | 142700 | 2.59 | Nil | Nil | |
| 11 | PRAKASH PATEL | 140000 | 2.54 | Nil | Nil | |
| 12 | VISHAL P. PATEL | 135000 | 2.45 | Nil | Nil | |
| 13 | BHANU A DESAI | 135500 | 2.46 | Nil | Nil | |
| 14 | AJOLA PRINT WELL PAPERS PVT LTD | 119500 | 2.17 | Nil | Nil | |
| 15 | PANKAJ PATEL | 117700 | 2.14 | Nil | Nil | |
| 16 | CHIRAG SHAH | 110000 | 2.00 | Nil | Nil | |
| 17 | MEGA RESOURCES LIMITED | 100100 | 1.82 | Nil | Nil | |
| 18 | NANDKISHORE MEHRA | 100000 | 1.82 | Nil | Nil | |
| 19 | NITI C SHAH | 90000 | 1.64 | Nil | Nil | |
| | TOTAL | 3757700 | 68.30 | Nil | Nil | |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 30/06/2017

| Sr. No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------|---|---------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % of total number of convertible securities of the same class | |
| | | | | | | | | |
| 1 | MERRY SHAREFIN LIMITED | 636800 | 11.57 | 0 | 0 | 0 | 0 | 0 |
| 2 | AJAY JAIN | 350000 | 6.36 | 0 | 0 | 0 | 0 | 0 |
| 3 | MIRAJ POLYMERS LIMITED | 332700 | 6.05 | 0 | 0 | 0 | 0 | 0 |
| 4 | PRAKASH C MEHTA | 289500 | 5.26 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 1609000 | 29.24 | 0 | 0 | 0 | 0 | 0 |

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| (1) (a) Statement showing details of locked in shares as on 30/06/2013 | | | | |
|--|---------------------|---|-------------------------|--|
| Sr. No | Name of shareholder | Category of shareholders (Promoters/public) | No. of locked in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above |
| | | NA | | |
| TOTAL | | | | |

| (1) (a) Statement showing details of Depository Receipts (DRS) as on 30/06/2013 | | | | |
|---|---|---------------|--|--|
| Sr. No | Type of outstanding DR(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRS | Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above |
| | | NA | | |
| TOTAL | | | | |

| (1) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of | | | | |
|---|-----------------------|---|--|--|
| Sr. No | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc) | No. of shares underlying outstanding DRS | Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above |
| | | NA | | |
| TOTAL | | | | |

| (1) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security Class X, Class Y, Class Z) | | | | | | | |
|--|-------------------------|--|---------|---------|---------------------|--------------------------|-------------------|
| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting Rights (VI) | |
| | | Class X | Class Y | Class Z | Voting Rights | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| | NIL | N A | N A | N A | N A | N A | N A |
| TOTAL | | N A | N A | N A | N A | N A | N A |

The Company has issued only one Class of Securities i.e. Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 08th JULY, 2013
Place: Ahmedabad

For SHREE GANESH ELASTOPLAST LIMITED

Bharat V Mashruwala

(Bharat V Mashruwala)

Whole Time Director-COO & Compliance Officer